



**INFORMATION SHEET**  
**(Please Print)**

**PATIENT INFORMATION**

**Date:** \_\_\_\_\_

Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

How Long? \_\_\_\_\_

Occupation: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Years of Education: \_\_\_\_\_

Permission to leave message: Yes No

Marital Status: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Permission to leave message: Yes No

Ethnicity: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Optional:

Soc. Sec. #: \_\_\_\_\_

Annual household income: \$ \_\_\_\_\_

How many people are dependent on this income? \_\_\_\_\_

Emergency Contact: \_\_\_\_\_

Referred to office by: \_\_\_\_\_

Phone #: \_\_\_\_\_

Relationship to Client: \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION**

Policy Holders Name: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Relationship to client: \_\_\_\_\_

Insurance Co: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Plan Name: \_\_\_\_\_

Soc. Sec. #: \_\_\_\_\_

Insured's ID #: \_\_\_\_\_

Policy Group #: \_\_\_\_\_

**Authorization to Release Information:** I authorize the release of any medical or other information about me related to all claims to my insurance carrier/EAP provider and its agents in order to determine benefits or the benefits payable for related services.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Authorization to Pay Benefits to Provider:** I authorize payment of medical benefits be made either to me or on my behalf to Dr. Gadt-Johnson for any services furnished to me by this doctor. Where applicable, I also request payments of government benefits to the party who accepts assignment.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Please initial next to each statement and sign at the bottom.

- I authorize use of this form for all of my insurance/EAP submissions and permit a copy of this form to be used in place of an original. \_\_\_\_\_
- I understand that I am responsible for the full amount of my bill for services provided (the exception being authorized EAP services and disability evaluations). \_\_\_\_\_
- I understand that there will be a \$25 service charge on all returned checks. \_\_\_\_\_
- I understand that there is a 24-hour appointment cancellation policy that requires me to cancel my appointment 24 hours in advance to avoid being charged a \$40 no-show fee. I further understand that insurance/EAP carriers will not pay for this no-show fee. \_\_\_\_\_
- I understand that any phone consultation exceeding 10-minutes will be billed at the same hourly rate as office visits. \_\_\_\_\_
- I have received a copy of and read the information in the PSYCHOTHERAPIST – PATIENT SERVICES AGREEMENT. I agree to abide by its terms during our professional relationship. \_\_\_\_\_
- I have received the Notice of Psychologist's Policies and Practices to Protect the Privacy of Your Health Information (HIPAA Notice of Privacy Practices) form. \_\_\_\_\_
- I am not aware of any reason why therapy/assessment services should not proceed. \_\_\_\_\_

The following item will be completed after consultation with my therapist.

The agreed upon charge is \$\_\_\_\_\_ for each visit. Paperwork or other requests will be a separate cost if not done during the allotted time. I understand that I am responsible for the full amount of this charge, which is due at the time of service.

\_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date